



KAREN HANDEL
Commissioner of Securities

SECURITIES AND BUSINESS REGULATION
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Atlanta, Georgia 30334
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KEVIN G. MOORE
Acting Director

REGISTRATION BY QUALIFICATION
Document and Disclosure Checklist
Georgia Securities Act of 1973, As Amended
OCGA 10-5-5(b)

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Control #: _____

Examiner: _____

APPLICANT: _____

NOT REQUIRED
ON FILE
APPLICATION
PROSPECTUS PAGE
ATTACHED

Location	Description of Document/Disclosure	OCGA 10-5
	1. ADVISORY DIRECTORS A. Written Consent B. Description of Relationship C. Compensation	(5)(c)(1)(C)
	2. APPLICATION FOR REGISTRATION A. Complete all Applicable Parts of Form 8 B. Document and Disclosure Checklist C. Manual Signatures of Officers and Directors	5(b)(1)
	3. BOND/FINANCIAL RESPONSIBILITY A. Bond -- \$25,000 B. Certificate of Deposit -- \$25,000 C. Other	6(b) 5(b)(2)
	4. CAPITALIZATION A. Within 90 days B. Adjusted for Proposed Offering C. Statement of Consideration Received for Securities Issued in the Past Two Years	5(c)(1)(H)
	5. CORPORATE DOCUMENTS A. Articles of Incorporation B. Bylaws C. Management Contracts D. Indenture or Other Instrument Relating to the Securities to be Registered E. Consent to Service of Process F. Corporate Resolution Authorizing Consent to Issue Securities G. Date and Place Organized	5(c)(2) 5(c)(2)(C) 5(c)(2)(C) 5(c)(2)(F) 5(c)(2)(C) 5(b)(2) 5(b)(2) 5(c)(1)(A)
	6. COMPETITIVE CONDITIONS STATEMENT	5(c)(1)(A)
	7. CONFIDENTIAL TREATMENT REQUEST	6(g)
	8. DESCRIPTION OF OFFERING A. Type of Securities B. Number Offered C. Offering Price and How Computed D. Aggregate Offering E. General Purpose of Offering F. Specific Use of Proceeds G. Commissions, Discounts and Expenses of Offering	5(c)(1)(I)

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					9. DIRECTORS, OFFICERS, CONTROL PERSONS, PROMOTERS	
					A. Form 8-1 for each director or other persons performing similar functions	5(c)(1)(B)
					B. Form 8-1 for each officer	
					C. Form 8-1 for each person owning 10% or more of the outstanding shares of any class of equity security of the issuer	5(c)(1)(E)
					D. Form 8-1 for each promoter	
					E. Compensation to three highest paid officials	5(c)(1)(F)
					F. Statement concerning all securities transactions with issuer (Including price information)	5(c)(1)(D) 5(c)(1)(B)
					G. Material interest in any material transaction, within past three years, or any proposed transaction	5(c)(1)(B)
					10. ESCROW	
					A. Minimum Business Plan	6(e) and 590-4-3-.01
					B. Agreement to Escrow Securities	5(c)(1)(K)
					C. Agreement to Escrow Proceeds	
					D. Petition for Waiver of Escrow	
					E. Letter from Escrow Agent Regarding Release of Funds Notification	
					11. FEES	
					A. Initial Registration – 1/20 of 1% of Aggregate Offering (Minimum \$250)	6(a)
					B. Renewal - \$100	6(i)
					C. Additional Assessments	590-4-3-.08
					D. Reports - \$10	6(j)
					12. FINANCIAL STATEMENTS	
					A. Balance Sheet Certified by Independent Public Accountant	5(c)(1)(O)
					B. 90 Day Unaudited Balance Sheet	
					C. Profit and Loss Statement	
					D. Analysis of Surplus	
					E. Statement of Financial Condition	
					F. Acquired Business Financials	
					G. Projections and Forecasts	
					13. LEGAL AND PROFESSIONAL OPINIONS AND STATEMENTS	
					A. Legal opinion that securities to be sold will be fully paid and nonassessable and, if debt security, a binding obligation of the issuer	5(c)(2)(D)
					B. Written consent by anyone whose opinion or statement will be used in connection with the offering	5(b)(2)
					14. LEGENDS	
					A. Rescission	5(c)(1)(P)
					B. Disclaimer	6(d)
					C. Forecasts and Projections	
					15. LITIGATION, MATERIAL	
					A. Issuer	5(c)(1)(N)
					B. Officers, Directors, Affiliates	5(c)(1)(B)

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					16. NEGOTIABLE INSTRUMENTS 19
					17. PROSPECTUS
					A. Draft Copy 5(c)(2)(A)
					B. Three Final Dated Copies
					C. Sales Literature 5(c)(2)(B)
					D. Literature for Selling Group 5(c)(2)(H)
					18. RISK FACTORS
					A. Competition 12(a)(2)
					B. Litigation
					C. Conflicts
					D. Key Officials
					E. Investigative Proceedings
					F. Market Conditions
					G. Tract Record
					H. Dilution
					19. SELLING SHAREHOLDERS
					A. Name and Address 5(c)(1)(G)
					B. Amount of Securities Owned
					C. Relationship to Issuer
					20. SPECIMEN OF SECURITIES TO BE ISSUED 5(c)(2)(C)
					21. STOCK/SECURITY OPTIONS DESCRIPTION 5(c)(1)(L)
					22. STOCK SUBSCRIPTION AGREEMENT 5(c)(2)(B)
					23. UNDERWRITING OR SELLING GROUP AGREEMENT 5(c)(2)(E)
					24. USE OF PROCEEDS 5(c)(1)(J)